

**RAGHUVIR INTERNATIONAL PRIVATE LIMITED**  
**Chinoi Building, Godi Road, Vadodara - 390020**  
**CIN - U51101GJ2013PTC077047**  
Email ID - [raghuvirinternationalpvtltd@rediffmail.com](mailto:raghuvirinternationalpvtltd@rediffmail.com)

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**Date: January 06, 2025**

<b>To,</b> <b>The Department of Corporate Service,</b> <b>BSE Limited,</b> Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai-400 001. BSE Scrip Code: 543499	<b>To,</b> <b>The Board of Directors,</b> <b>MERCURY EV-TECH LIMITED</b> <b>Block No. 28, National Highway No.8,</b> <b>Manglege, Vadodara, Gujarat-391243</b>
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Dear Sir/Madam,

**Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

This is with reference to the disclosure enclosed herewith as required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 upon receipt of allotment of Equity Shares through Preferential Basis by MERCURY EV-TECH LIMITED

Kindly take the above information on record.

Thanking you,

For and on behalf of the Board of Directors of  
Raghuvir International Private Limited

Jayesh Raichandbhai Thakkar  
Director  
DIN - 01631093

**Encl:** as above

**Annexure 1**

**Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of Acquisition**

Name of the Target Company (TC)	Mercury EV-Tech Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Raghuvir International Pvt Ltd		
Whether the acquirer belongs to Promoter/ Promoter group	Promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights	4,02,30,820	22.92	17.09
<b>Sub Total (a)</b>	<b>4,02,30,820</b>	<b>22.92</b>	<b>17.09</b>
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0.00%	0.00%
c) Voting rights (VR) otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00%	0.00%
<b>Total (a+b+c+d)</b>	<b>4,02,30,820</b>	<b>22.92</b>	<b>17.09</b>
<b>Details of acquisition/sale</b>		0.78	0.62
a) Shares carrying voting rights acquired/ <del>held</del>	14,75,000		
<b>Sub Total (a)</b>	<b>14,75,000</b>	<b>0.78</b>	<b>0.62</b>
b) VRs acquired/sold otherwise than by shares	0	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	53,00,000	0.00%	0.00%
d) Shares encumbered / invoked/released by the acquirer	0	0.00%	0.00%

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<b>Total (a+b+c+d)</b>	<b>67,75,000</b>	<b>3.56</b>	<b>2.88</b>
<b>After the acquisition/sale, holding of:</b>	4,17,05,820	21.95	17.73
a) Shares carrying voting rights			
<b>Sub Total (a)</b>	<b>4,17,05,820</b>		
		<b>21.95</b>	<b>17.73</b>
b) Shares encumbered with the acquirer	0	0.00%	0.00%
c) VRs otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	53,00,000	2.79%	2.52%
<b>Total (a+b+c+d)</b>	<b>47,005,820</b>	<b>24.74</b>	<b>19.98</b>
Mode of acquisition/sale (e.g. <del>open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer</del> etc.)	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Allotment of new equity shares which will rank pari passu with the existing equity shares		
<del>Date of acquisition / sale of shares / VR</del> or date of receipt of intimation of allotment of shares, whichever is applicable	07/11/2024		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 18,99,73,058/- (18,99,73,058 equity shares of Re.1/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 18,99,73,058/- (18,99,73,058 equity shares of Re.1/- each)		
Total diluted share/voting capital of the TC after the said acquisition/sale ((Upon conversion of warrants into equity)	Rs. 23,52,73,058 (23,52,73,058 equity shares of Re.1/- each)		

**Note:**

(\*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of the Board of Directors of  
Raghuvir International Private Limited

Jayesh Raichandbhai Thakkar  
Director  
DIN - 01631093